

SAMPLE WILL WORDING



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(F02)

Including Beneficiaries in Your Will

You can include multi *Beneficiaries* in your will in several ways:

1. The most common method is to include a **bequest** for:
 - a percentage of your estate,
 - a specific dollar amount, or
 - the residue of your estate after providing for others

One beautiful way to think of all the people you'd like to help is to think of them as one of your children, and distribute your estate among your own children and other loved ones or charities.

2. You may also name others as a **contingent beneficiary** in the event that other beneficiaries predecease you.
3. Another thoughtful arrangement is to establish a **trust or annuity in your will** that provides lifetime income for a loved one with the remainder eventually going to charity.

By including beneficiaries in your will you provide an inheritance for children and other loved ones or charities.

Sample Bequest Provisions

Everyone's will is a very personal document. Its provisions depend on their wishes and circumstances. Perhaps one of these model provisions will be helpful for you:

Contingency Gift

I give the residue of the property owned by me at my death, real and personal, to my wife, (husband) _____, if she, (he) survives me. If my wife (husband) does not survive me, I give my residuary estate as follows:

Gift of a Percent of One's Estate

I give to _____, now residing at _____, _____% of my estate for their/its general purposes.

Specific Legacy

I bequeath _____ (name a specific asset, such as a home, farm, livestock, stocks, mutual funds, etc.) to _____, now residing at _____ for their/its general purposes.

Gift for a Specific Purpose

I give to _____, now residing at _____ the sum of \$_____ (or _____% of my estate; or the property herein described) to be used for _____ (specify the purpose).

Memorial Fund

I give to _____, now residing at _____, the sum of \$_____ (or property herein described), the same to be known as “The _____ Memorial Endowment”, the income therefrom shall be used for its general purposes (or describe the specific purpose, if desired).

Gift of Remainder after Other Bequests Have Been Made

All the rest, residue, and remainder of my estate, both real and personal, I give to _____, a non-profit _____ based corporation.

Final Contingent Beneficiary

I give the residue of the property owned by me at my death, real and personal to my above-named beneficiaries, if they survive me. If my above-named beneficiaries do not survive me, I give my residuary estate to _____, a non-profit _____ Corporation with headquarters in _____.

Testamentary Charitable Trust or Annuity

A Charitable Trust or Annuity may be set up in your will to provide life income to a survivor, with the remainder going to a charity of your choice on the survivor’s death.

Including Heifer International in Your Will

You can include Heifer International in your will in several ways:

1. The most common method is to include a **bequest** for:
 - a percentage of your estate,
 - a specific dollar amount, or
 - the residue of your estate after providing for others

One beautiful way to think of all the needy people you’d like to help is to think of them collectively as one of your children, and distribute your estate among your own children and the world’s needy children, one share for each.

2. You may also name Heifer International as a **contingent beneficiary** in the event that other beneficiaries predecease you.
3. Another thoughtful arrangement is to establish a **trust or annuity in your will** that provides lifetime income for a loved one with the remainder eventually going to Heifer International.

For the purpose of including Heifer in your will, our legal name is **“Heifer International Foundation, an Arkansas non-profit corporation headquartered in Little Rock, Arkansas.”**

By including Heifer International in your will you provide an inheritance of hope for needy children who otherwise would inherit only hunger and poverty.

Sample Bequest Provisions

Everyone’s will is a very personal document. It’s provisions depend on their wishes and circumstances. Perhaps one of these model provisions will be helpful for you:

Gift of a Percent of One’s Estate

I give to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas, ___% of my estate for its general purposes.

Specific Legacy

I bequeath _____ (name a specific asset, such as a home, farm, livestock, stocks, mutual funds, etc.) to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas, for its general purposes.

Gift for a Specific Purpose

I give to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas, the sum of \$_____ (or _____% of my estate; or the property herein described) to be used for _____ (specify the purpose).

Memorial Fund

I give to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas, the sum of \$_____ (or property herein described), the same to be known as “The _____ Memorial Endowment”, the income therefrom shall be used for its general purposes (or describe the specific purpose, if desired).

Gift of Remainder after Other Bequests Have Been Made

All the rest, residue, and remainder of my estate, both real and personal, I give to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas.

Contingency Gift

I give the residue of the property owned by me at my death, real and personal, to my wife, (husband) _____, if she, (he) survives me. If my wife (husband) does not survive me, I give my residuary estate to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas.

Final Contingent Beneficiary

I give the residue of the property owned by me at my death, real and personal to my above-named beneficiaries, if they survive me. If my above-named beneficiaries do not survive me, I

give my residuary estate to Heifer International Foundation, a non-profit Arkansas Corporation with headquarters in Little Rock, Arkansas.

Testamentary Charitable Trust or Annuity

A Charitable Trust or Annuity may be set up in your will to provide life income to a survivor, with the remainder going to Heifer International Foundation on the survivor's death. Sample forms to help your attorney draft this are available on request from Heifer International Foundation.

Heifer International Foundation Bequest Notification Form



Donor's Name _____

Address _____

City _____ State _____ Zip _____

Date of Birth _____ Phone _____

I would like to receive regular mailings from Heifer Foundation ____ Yes ____ No
(Please notify us of changes in your address so we can stay in touch with you.)

Executor's Name _____

Address _____

City _____ State _____ Zip _____

Type of Bequest

I have made provision for Heifer International Foundation in my estate planning for the ongoing work of Heifer Project International as follows:

	<i>Estimated Amount</i>
A. Outright bequest in my will	\$ _____
B. Percentage of my estate through a bequest in my will ____% of \$ _____ Assets	
C. Life Insurance Policy	\$ _____
D. Trust Beneficiary	\$ _____
E. Other _____	\$ _____

Date _____ **Signature** _____

Thank you for letting us know of your plans to partner with us in our mission to end hunger and poverty and care for the earth. Your generous gift will help provide poverty stricken families with the means to better their lives, sustain themselves, and strengthen their communities for generations to come.